2023 年 9 月 19 日　新聞公報

香港民研發放「民情指數之房屋類型及擁有權分析」

特別宣佈

香港民意研究所（香港民研）於2023年7月開始重新整合及分析過去三十多年建構民情指數的方法和數據，成為「第二代民情指數」。由7月至9月中，連同本報告，民研已經合共發放了九份「第二代民情指數報告」，當中包括很多首次發表的分析單元和民意走勢分析，充分展示了二次數據分析的力量和價值。初部構思，整個「第二代民情指數分析系列」共有12個單元，發放周期太約橫跨三至四個月，將不斷重複和更新。以下為首個循環的發表或預計發表日期：

- 第二代民情指數 [半年平均數／按月分析：2023年7月4日／9月5日]
- 按政治陣營分析 [2023年7月11日]
- 按社會階層分析 [第一種／第二種組合：2023年7月18日／8月15日]
- 按公民社會活躍程度分析 [2023年8月8日]
- 按出生地分析 [2023年 9月12日]
- 按房屋類型分析 [將於2023年9月19日發表]
- 按身份認同感分析 [將於2023年10月10日發表]
- 按年齡或世代分析 [發表日期待定]
- 按教育程度分析 [發表日期待定]
- 按性別與年齡組別分析 [發表日期待定]
- 按經濟活動狀況分析 [發表日期待定]
- 按統獨傾向分析 [發表日期待定]

最新數據

香港民研今日發放「民情指數第 6.9 號報告」，題為「民情指數之房屋類型及擁有權分析」，屬於第二代民情指數的第九份報告。民情指數的正常水平設定值為 100，標準差設定為 15，請點擊這裏閱讀民情指數的計算方法。

是次數據分析的覆蓋範圍，是由 2018 年 7 月至 2023 年 8 月，以隨機抽樣真人電話訪問了超過 10 萬人。結果顯示，五個房屋類型及擁有權組別近年的民情指數走勢大致相同，2019 下半年為全部組別最低點，而 2023 上半則為最高點。值得留意的是，租住私樓者的民情指數長期低於 100 分的正常值，只在 2022 下半至 2023 上半年曾攀上 100 分或以上的水平，而 2023 下半年的初步數字再跌破正常值，除了在 2019 上半年比自置居屋及其他者稍高外，此組別近年的民情指數亦長期位居末席。相反，租住公屋者近年之民情指數於大部份時間均為五個組別中最高。至於其餘組別，其民情指數大部份時間也維持在中間位置，除自置居屋者於 2022 下半年開始追平甚至超越租住公屋者，並於 2023 下半年(初步數字)成為民情指數最高分的組別。

1

至於 2018 年以前的情況，就有待將來再深入分析。以下是有關分析的數表及圖表：

數表：最近五年不同房屋類型及擁有權市民之民情指數（2018-2023 半年平均數）

半年期	樣本數目	租住公屋	租住私樓	自置私樓	自置居屋	其他
2018 年下半	10,069	108.1	97.8	106.3	104.6	105.9
2019 年上半	12,151	98.7	91.0	93.6	90.7	89.7
2019 年下半	12,298	66.1	60.4	65.8	63.4	67.1
2020 年上半	12,062	71.7	62.1	66.9	68.0	69.5
2020 年下半	12,206	82.2	75.6	77.7	77.6	81.6
2021 年上半	12,086	91.6	83.3	86.6	84.1	87.7
2021 年下半	12,080	103.1	94.9	95.3	95.4	95.8
2022 年上半	12,059	96.8	86.2	91.1	90.8	93.2
2022 年下半	6,107	116.7	106.1	108.4	118.4	111.5
2023 年上半	6,056	124.9	114.8	119.3	121.4	120.1
2023 年下半 (初步數字)	2,009	115.9	93.7	115.8	122.0	106.6
樣本總數	109,183	31,344	13,263	40,097	13,006	5,822

圖表：最近五年不同房屋類型及擁有權市民之民情指數走勢（2018-2023 半年平均數）
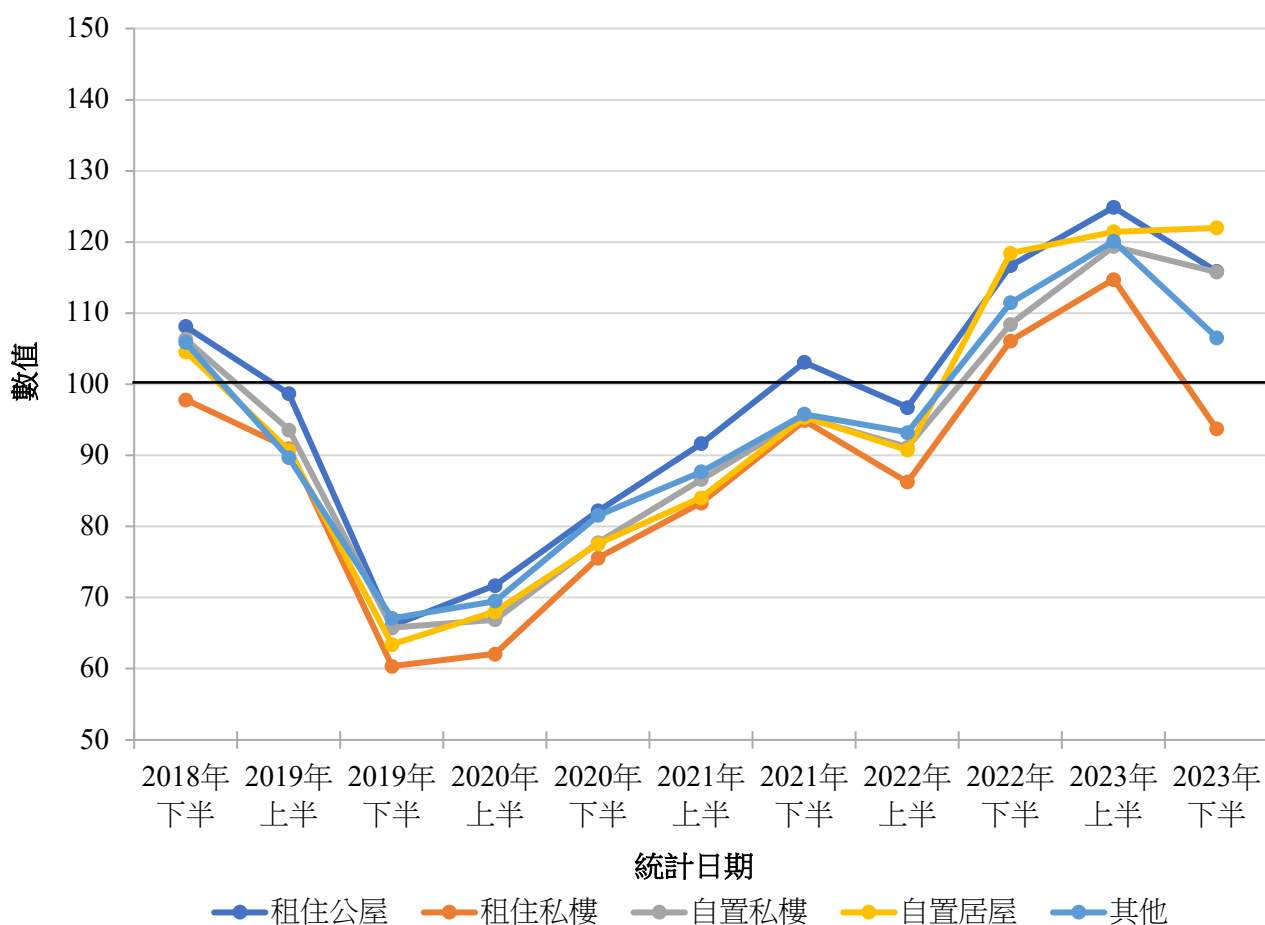
香港民研九月份新聞發佈活動

- 9 月 5 日（星期二）新聞公報和數據更新：民情指數按月分析
- 9 月 12 日（星期二）新聞公報和數據更新：民情指數之出生地分析
- 9 月 19 日（星期二）新聞公報和數據更新：民情指數之房屋類型及擁有權分析
- 9 月 28 日（星期四）下午三時新聞發佈會：特首、政府及司局長民望

Press Release on September 19, 2023

HKPORI releases "PSI per housing type and ownership"

Special Announcement

In July 2023, Hong Kong Public Opinion Research Institute (HKPORI) began to revisit and analyze the methodology and data collected over the past 30 years or so which we used to construct the Public Sentiment Index (PSI) and became the "PSI v2.0". From July to mid-September, this report included, HKPORI has already released a total of nine "PSI v2.0 Reports", comprising many first-time release analysis modules and PSI trend analyses, which has fully demonstrated the power and value of secondary data analysis. In our initial plan, there will be 12 modules under the "PSI v2.0 Analysis Series", while the release cycle would roughly span over three to four months, then continuously repeats and updates. The (tentative) release dates of the first cycle are as follows:

- PSI v2.0 (Half-yearly average / monthly analysis: July 4, 2023 / September 5, 2023)
- PSI per Political Camps (July 11, 2023)
- PSI per Social Strata (First type / Second type: July 18, 2023 / August 15, 2023)
- PSI per Activeness in Civil Society (August 8, 2023)
- PSI per Place of Birth (September 12, 2023)
- PSI per Housing Type and Ownership (September 19, 2023)
- PSI per Ethnic Identity (October 10, 2023)
- PSI per Age or Generation (Release date to be determined)
- PSI per Education Attainment (Release date to be determined)
- PSI per Gender and Age (Release date to be determined)
- PSI per Economic Activity Status (Release date to be determined)
- PSI per Centrality (Release date to be determined)

Latest Findings

HKPORI today releases its "PSI Report No. 6.9", titled "PSI per housing type and ownership", which is the ninth release of PSI v2.0. The normal level of the PSI is set at 100 and standard deviation at 15. Please click here to read the computation method of the PSI.

The analysis covers over 100,000 random telephone survey samples obtained through real person telephone interviews from July 2018 to August 2023. Results show that the trends of PSI among the five housing type and ownership groups are highly similar in recent years, with 2019H2 as their lowest point, and 2023H1 as their highest point in common. It is noticeable that in the past few years, PSI of those living in private rental housing has always stayed below the normal level of 100, while it has only climbed up to the level of 100 or above from 2022H2 to 2023H1, then dropped again below the normal level according to the 2023H2 preliminary figure. Except for attaining a slightly higher score than those living in subsidised home ownership housing and others in 2019H1, the PSI of the private rental housing group in recent years has always been staying at the bottom. On the contrary, the PSI of those living in public rental housing has been at the highest position among all five groups most of the time in recent years. As for the remaining groups, their PSI has stayed in the middle positions for most of the time, despite the subsidised home ownership housing group has tied or even surpassed the public

rental housing group since 2022H2, and becoming the highest PSI group among the five in 2023H2 (preliminary figures).

As for the situation before 2018, we will leave them to future analyses. The following are the summary table and chart of the analysis:

Summary table: PSI among people with different housing types and ownerships over the past five years
(2018-2023; half-yearly averages)

Half-year period	Sample size	Public rental housing	Private rental housing	Private ownership housing	Subsidised home ownership housing	Others
2018H2	10,069	108.1	97.8	106.3	104.6	105.9
2019H1	12,151	98.7	91.0	93.6	90.7	89.7
2019H2	12,298	66.1	60.4	65.8	63.4	67.1
2020H1	12,062	71.7	62.1	66.9	68.0	69.5
2020H2	12,206	82.2	75.6	77.7	77.6	81.6
2021H1	12,086	91.6	83.3	86.6	84.1	87.7
2021H2	12,080	103.1	94.9	95.3	95.4	95.8
2022H1	12,059	96.8	86.2	91.1	90.8	93.2
2022H2	6,107	116.7	106.1	108.4	118.4	111.5
2023H1	6,056	124.9	114.8	119.3	121.4	120.1
2023H2 (Preliminary figures)	2,009	115.9	93.7	115.8	122.0	106.6
Total sample size	**109,183**	**31,344**	**13,263**	**40,097**	**13,006**	**5,822**

Chart: PSI among people with different housing types and ownerships over the past five years (2018-2023; half-yearly averages)
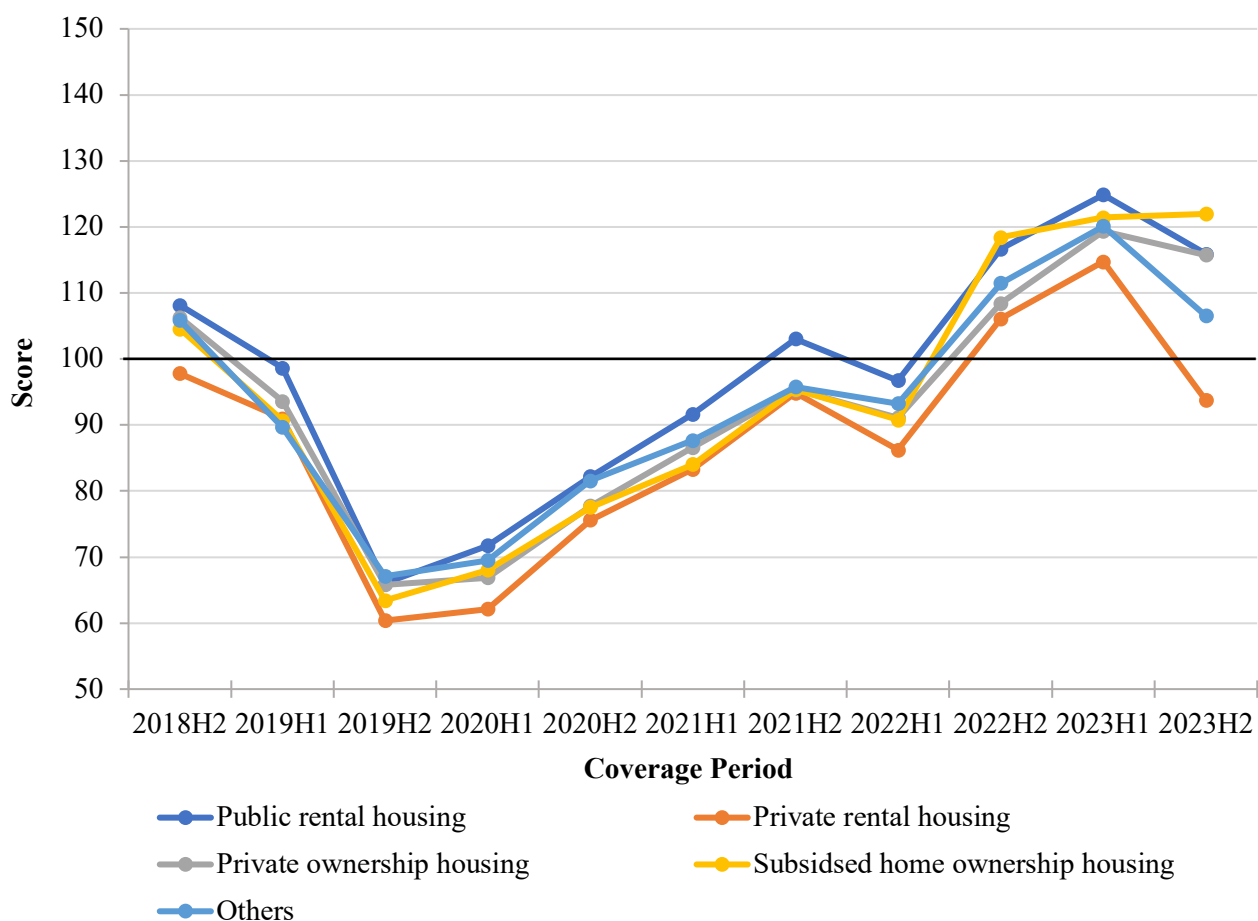
HKPORI Press Events in September

- September 5 (Tuesday) press release and figures update: Monthly PSI figures
- September 12 (Tuesday) press release and figures update: PSI per place of birth
- September 19 (Tuesday) press release and figures update: PSI per housing type and ownership
- September 28 (Thursday) at 15:00, press conference: Popularities of CE, SAR Government and principal officials