

2023 年 8 月 29 日 新聞公報

香港民研發放特首及政府民望、對香港前途信心

特別宣佈

香港民意研究所（香港民研）上周四正式啟動「香港民研數據查冊平台」付費部分，各界人士可以在平台上查閱及選購民研今年五月至七月期間進行的定期調查結果。目前平台共列出 104 條調查問題，當中包括 38 條供市民免費下載，另有 16 條有關「身份認同感」系列的收費問題，市民可以點擊民研網站右上角的「平台」，快速查閱「身份認同感」的問卷題目，根據興趣按「+」號把問題儲存至「購物車」。在填妥個人資料後，用戶需確認不會把資料用作非法用途，然後按下「繼續訂單」。當所有資料被確認，用戶將可下載包括問題及其結果中英文版、調查資料（如樣本數目、抽樣方式）和受訪者背景（如年齡、教育程度）的檔案文件（Excel 格式）。香港民研重申收費需要考慮研究成本，而平台並非以賺錢為目標。香港民研會要求所有查冊人士，承諾不會把所獲資料轉送或轉售給任何人士。查詢電郵：enquiry@pori.hk。

公報簡要

香港民研於八月初由真實訪問員以隨機抽樣電話訪問方式，成功訪問了 1,005 名香港居民。

調查顯示，特首李家超的最新評分為 50.7 分，與一個月前變化不大，繼續在 50 分上下徘徊，有 14% 受訪者給予 0 分。而假設投票問題的字眼和答案選項在 7 月更新後，今次調查的結果保持平穩，特首的最新民望淨值為正 24 個百分點。政府民望方面，特區政府的滿意率淨值為正 2 個百分點，相比一個月前沒有顯著變化。特區政府的信任淨值為正 10 個百分點，與三個月前相比略為變差，但變化並未超出抽樣誤差。另外，對香港前途的最新信心淨值為正 4 個百分點，較半年前大跌 23 個百分點，回落至接近 2022 年初的水平。

調查的實效回應比率為 54.5%。在 95% 置信水平下，調查的百分比誤差不超過 +/-4%，淨值誤差不超過 +/-9%，評分誤差不超過 +/-2.1。

樣本資料

調查日期	:	1-10/8/2023
調查方法	:	由真實訪問員進行隨機抽樣電話訪問
訪問對象	:	18 歲或以上操粵語的香港居民
成功樣本數目 ^[1]	:	1,005 (包括 504 個固網及 501 個手機樣本)
實效回應比率	:	54.5%
抽樣誤差 ^[2]	:	在 95% 置信水平下，百分比誤差不超過 +/-4%，淨值誤差不超過 +/-9%，評分誤差不超過 +/-2.1

加權方法：按照政府統計處提供的統計數字以「反覆多重加權法」作出調整。全港人口年齡及性別分佈統計數字來自《二零二二年年中人口數字》，而教育程度（最高就讀程度）及經濟活動身分統計數字則來自《香港的女性及男性 - 主要統計數字》（2022年版）。

- [1] 數字為調查的總樣本數目，個別題目則可能只涉及次樣本。有關數字請參閱下列數表內列出的樣本數目。
 [2] 此公報中所有誤差數字均以 95% 置信水平計算。95% 置信水平，是指倘若以不同隨機樣本重複進行有關調查 100 次，則 95 次各自計算出的誤差範圍會包含人口真實數字。由於調查數字涉及抽樣誤差，傳媒引用百分比數字時，應避免使用小數點，在引用評分數字時，則可以使用一個小數點。

特首及政府民望

以下是特首李家超的最新民望數字：

調查日期	6-20/3/23	4-12/4/23	3-18/5/23	1-8/6/23	11-21/7/23 ^[3]	1-10/8/23	最新變化
樣本數目	1,026	1,005	1,003	1,005	1,004	1,005	--
回應比率	42.8%	59.4%	52.4%	61.9%	50.0%	54.5%	--
最新結果	結果	結果	結果	結果	結果	結果及誤差	--
特首評分	54.3 ^[4]	54.3	56.9	51.5 ^[4]	49.7	50.7+/-2.1	+0.9
特首支持率 ^[3]	48% ^[4]	48%	51%	44% ^[4]	50% ^[4]	53+/-3%	+3%
特首反對率 ^[3]	41% ^[4]	40%	36%	45% ^[4]	29% ^[4]	29+/-3%	--
支持率淨值 ^[3]	7% ^[4]	8%	15%	-1% ^[4]	21% ^[4]	24+/-6%	+3%

- [3] 2023 年 7 月開始，特首假設投票問題的字眼已經由「假設明天選舉特首，而你又有權投票，你會唔會選李家超做特首？」更新為「假設你而家有權決定續任或者罷免李家超作為特首，你會點樣決定？」以呼應香港現在的發展。答案選項亦已由「會」和「唔會」改變為「續任」、「罷免」和「棄權」，而「唔知／難講」和「拒答」選項則繼續採用。
 [4] 該數字與上次調查結果的差異超過在 95% 置信水平的抽樣誤差，表示有關變化在統計學上表面成立。不過，變化在統計學上成立與否，並不同有關變化是否有實際用途或意義，而不同調查的加權方法亦可能有所不同。

調查顯示，特首李家超的最新評分為 50.7 分，與一個月前變化不大，繼續在 50 分上下徘徊，有 14% 受訪者給予 0 分。而假設投票問題的字眼和答案選項在 7 月更新後，今次調查的結果保持平穩。特首的最新支持率為 53%，反對率為 29%，民望淨值為正 24 個百分點。

以下是特區政府的最新民望數字：

調查日期	6-20/3/23	4-12/4/23	3-18/5/23	1-8/6/23	11-21/7/23	1-10/8/23	最新變化
樣本數目	526	515	510	513	517	515	--
回應比率	42.8%	59.4%	52.4%	61.9%	50.0%	54.5%	--
最新結果	結果	結果	結果	結果	結果	結果及誤差	--
特區政府表現滿意率 ^[5]	42% ^[6]	47%	48%	44%	39%	42+/-4%	+4%
特區政府表現不滿率 ^[5]	39% ^[6]	35%	30%	42% ^[6]	38%	40+/-4%	+3%
滿意率淨值	3% ^[6]	12%	18%	2% ^[6]	1%	2+/-8%	+1%
平均量值 ^[5]	2.9 ^[6]	3.0	3.1	2.9 ^[6]	2.9	2.9+/-0.1	+0.1

- [5] 數字採自五等量尺。平均量值是把答案按照正面程度，以 1 分最低 5 分最高量化成為 1、2、3、4、5 分，再求取樣本平均數值。
 [6] 該數字與上次調查結果的差異超過在 95% 置信水平的抽樣誤差，表示有關變化在統計學上表面成立。不過，變化在統計學上成立與否，並不同有關變化是否有實際用途或意義，而不同調查的加權方法亦可能有所不同。

政府民望方面，特區政府的最新滿意率為 42%，不滿率為 40%，滿意率淨值為正 2 個百分點。而平均量值為 2.9 分，即整體上接近「一半半」，數字相比一個月前沒有顯著變化。

市民對特區政府信任程度的最新結果表列如下：

調查日期	20-24/6/22	4-7/7/22	2-10/11/22	1-9/2/23	3-18/5/23	1-10/8/23	最新變化
樣本數目	553	1,003	514	518	513	514	--
回應比率	45.3%	50.1%	48.9%	58.0%	52.4%	54.5%	--
最新結果	結果	結果	結果	結果	結果	結果及誤差	--
信任特區政府比率 ^[7]	40%	47% ^[8]	50%	53%	52%	48+/-4%	-4%
不信任特區政府比率 ^[7]	35% ^[8]	31%	34%	29%	32%	38+/-4%	+5%
信任淨值	5% ^[8]	16% ^[8]	16%	24%	19%	10+/-8%	-9%
平均量值 ^[7]	3.0 ^[8]	3.2 ^[8]	3.2	3.3	3.2	3.1+/-0.1	-0.2 ^[8]

[7] 數字採自五等量尺。平均量值是把答案按照正面程度，以 1 分最低 5 分最高量化成為 1、2、3、4、5 分，再求取樣本平均數值。

[8] 該數字與上次調查結果的差異超過在 95% 置信水平的抽樣誤差，表示有關變化在統計學上表面成立。不過，變化在統計學上成立與否，並不同有關變化是否有實際用途或意義，而不同調查的加權方法亦可能有所不同。

信任程度方面，48% 被訪市民表示信任香港特區政府，不信任特區政府的則佔 38%，信任淨值為正 10 個百分點，以上數字與三個月前相比略為變差，但變化並未超出抽樣誤差。平均量值為 3.1 分，即整體上接近「一半半」。

對香港前途信心

市民對香港前途信心的最新結果表列如下：

調查日期	20-26/8/21	21-24/2/22	4-7/7/22	1-9/2/23	1-10/8/23	最新變化
樣本數目	666-674	665-678	1,003	517-523	514	--
回應比率	52.9%	49.7%	50.1%	58.0%	54.5%	--
最新結果	結果	結果	結果	結果	結果及誤差	--
對香港前途有信心比率	46%	43%	58% ^[9]	61%	51+/-4%	-10% ^[9]
對香港前途沒有信心比率	48%	50%	37% ^[9]	34%	46+/-4%	+13% ^[9]
信心淨值	-1%	-8%	21% ^[9]	28%	4+/-9%	-23% ^[9]

[9] 該數字與上次調查結果的差異超過在 95% 置信水平的抽樣誤差，表示有關變化在統計學上表面成立。不過，變化在統計學上成立與否，並不同有關變化是否有實際用途或意義，而不同調查的加權方法亦可能有所不同。

調查顯示，51% 市民表示對香港前途有信心，沒有信心的則佔 46%，淨值為正 4 個百分點，較半年前大跌 23 個百分點，回落至接近 2022 年初的水平。

香港民研九月份新聞發佈活動（暫定）

- 9 月 5 日（星期二）新聞公報和數據更新：民情指數每月數字
- 9 月 12 日（星期二）新聞公報和數據更新：民情指數之出生地分析
- 9 月 19 日（星期二）新聞公報和數據更新：民情指數之房屋類型及擁有權分析
- 9 月 28 日（星期四）下午三時新聞發佈會：特首、政府及司局長民望



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Press Release on August 29, 2023

HKPORI releases popularities of CE and SAR Government as well as confidence in Hong Kong's future

Special Announcement

The Hong Kong Public Opinion Research Institute (HKPORI) has officially launched the paid part of its “HKPORI Poll Data Enquiry System” last Thursday, which allows public members to access and purchase the results of our regular surveys conducted between May and July this year. There are currently 104 survey questions listed on the platform, including 38 questions for free download and 16 questions related to “People’s Ethnic Identity” series for sale. People can click on the “platform” at the top right corner of our homepage to quickly access our “Ethnic Identity” questions, then press “+” to save items to the “Shopping cart”. After filling in their personal information, users must declare that they will not use the data for any illegal purposes before proceeding to “continue order”. When all information is confirmed, users can download an Excel file which includes the Chinese and English versions of the questions and results, contact information (e.g., sample size and sampling method), and respondents’ demographic profile (e.g., distributions of age and education level). HKPORI reiterates that cost recovery is the main factor for its price-setting, not profit making. HKPORI requires all data acquirers to pledge that they will not transfer or resell the information to anyone. For enquiries, please email to enquiry@pori.hk.

Abstract

HKPORI successfully interviewed 1,005 Hong Kong residents by a random telephone survey conducted by real interviewers in early August.

Our survey shows that the latest popularity rating of CE John Lee stands at 50.7 marks, which did not change much over the month past, and continues to hover around the 50-mark line. Among all respondents, 14% gave him 0 mark. After the question and answers on hypothetical voting on CE have been revised in July, the results this time remain highly comparable. The latest net popularity of CE stands at positive 24 percentage points. As for the SAR Government, its net satisfaction is positive 2 percentage points, which has not changed much compared to a month ago. People’s net trust in the SAR Government is positive 10 percentage points, which has somewhat deteriorated compared to three months ago, but still within the margin of error. Besides, net confidence in the future of Hong Kong stands at positive 4 percentage points, registering a plunge of 23 percentage points compared to six months ago, and roughly back to the level in early 2022.

The effective response rate of the survey is 54.5%. The maximum sampling error of percentages is +/- 4%, that of net values is +/-9% and that of ratings is +/-2.1 at 95% confidence level.

Contact Information

Date of survey	: 1-10/8/2023
Survey method	: Random telephone survey conducted by real interviewers
Target population	: Cantonese-speaking Hong Kong residents aged 18 or above
Sample size ^[1]	: 1,005 (including 504 landline and 501 mobile samples)
Effective response rate	: 54.5%
Sampling error ^[2]	: Sampling error of percentages not more than +/-4%, that of net values not more than +/-9% and that of ratings not more than +/-2.1 at 95% conf. level
Weighting method	: Rim-weighted according to figures provided by the Census and Statistics Department. The gender-age distribution of the Hong Kong population came from “Mid-year population for 2022”, while the educational attainment (highest level attended) distribution and economic activity status distribution came from “Women and Men in Hong Kong - Key Statistics (2022 Edition)”.

[1] This figure is the total sample size of the survey. Some questions may only involve a subsample, the size of which can be found in the tables below.

[2] All error figures in this release are calculated at 95% confidence level. “95% confidence level” means that if we were to repeat a certain survey 100 times with different random samples, we would expect 95 times having the population parameter within the respective error margins calculated. Because of sampling errors, when quoting percentages, journalists should refrain from reporting decimal places, whereas one decimal place can be used when quoting rating figures.

Popularities of CE and SAR Government

The latest popularity figures of CE John Lee are summarized as follows:

Date of survey	6-20/3/23	4-12/4/23	3-18/5/23	1-8/6/23	11-21/7/23 ^[3]	1-10/8/23	<u>Latest change</u>
Sample size	1,026	1,005	1,003	1,005	1,004	1,005	--
Response rate	42.8%	59.4%	52.4%	61.9%	50.0%	54.5%	--
Latest findings	Finding	Finding	Finding	Finding	Finding	Finding & error	--
Rating of CE	54.3 ^[4]	54.3	56.9	51.5 ^[4]	49.7	50.7+/-2.1	+0.9
Vote of confidence in CE ^[3]	48% ^[4]	48%	51%	44% ^[4]	50% ^[4]	53+/-3%	+3%
Vote of no confidence in CE ^[3]	41% ^[4]	40%	36%	45% ^[4]	29% ^[4]	29+/-3%	--
Net approval rate ^[3]	7% ^[4]	8%	15%	-1% ^[4]	21% ^[4]	24+/-6%	+3%

[3] Starting from July 2023, the question on hypothetical voting on CE has been revised from “If a general election of the Chief Executive were to be held tomorrow, and you had the right to vote, would you vote for John Lee?” to “If you had the right to decide whether to reappoint or dismiss John Lee as the Chief Executive now, how would you decide?” to echo the development in Hong Kong now. Answer options have also been changed from “yes” and “no” to “reappoint”, “dismiss” and “abstain”, while “don’t know / hard to say” and “refuse to answer” options continue to exist.

[4] The difference between the figure and the result from the previous survey has gone beyond the sampling error at 95% confidence level, meaning that the change is statistically significant prima facie. However, whether the difference is statistically significant is not the same as whether they are practically useful or meaningful, and different weighting methods could have been applied in different surveys.

Our survey shows that the latest popularity rating of CE John Lee stands at 50.7 marks, which did not change much over the month past, and continues to hover around the 50-mark line. Among all respondents, 14% gave him 0 mark. After the question and answers on hypothetical voting on CE have

been revised in July, the results this time remain highly comparable. The latest approval rate of CE is 53%, disapproval rate 29%, giving a net popularity of positive 24 percentage points.

Recent popularity figures of the SAR Government are summarized as follows:

Date of survey	<u>6-20/3/23</u>	<u>4-12/4/23</u>	<u>3-18/5/23</u>	<u>1-8/6/23</u>	<u>11-21/7/23</u>	<u>1-10/8/23</u>	<u>Latest change</u>
Sample size	526	515	510	513	517	515	--
Response rate	42.8%	59.4%	52.4%	61.9%	50.0%	54.5%	--
Latest findings	Finding	Finding	Finding	Finding	Finding	Finding & error	--
Satisfaction rate of SARG performance ^[5]	42% ^[6]	47%	48%	44%	39%	42+/-4%	+4%
Dissatisfaction rate of SARG performance ^[5]	39% ^[6]	35%	30%	42% ^[6]	38%	40+/-4%	+3%
Net satisfaction rate	3% ^[6]	12%	18%	2% ^[6]	1%	2+/-8%	+1%
Mean value ^[5]	2.9 ^[6]	3.0	3.1	2.9 ^[6]	2.9	2.9+/-0.1	+0.1

[5] Collapsed from a 5-point scale. The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

[6] The difference between the figure and the result from the previous survey has gone beyond the sampling error at 95% confidence level, meaning that the change is statistically significant prima facie. However, whether the difference is statistically significant is not the same as whether they are practically useful or meaningful, and different weighting methods could have been applied in different surveys.

As for the SAR Government, its latest satisfaction rate is 42%, whereas dissatisfaction rate stands at 40%, thus the net satisfaction is positive 2 percentage points. The mean score is 2.9, meaning close to “half-half” in general. These figures have not changed much compared to a month ago.

Recent trust in the SAR Government is summarized below:

Date of survey	<u>20-24/6/22</u>	<u>4-7/7/22</u>	<u>2-10/11/22</u>	<u>1-9/2/23</u>	<u>3-18/5/23</u>	<u>1-10/8/23</u>	<u>Latest change</u>
Sample size	553	1,003	514	518	513	514	--
Response rate	45.3%	50.1%	48.9%	58.0%	52.4%	54.5%	--
Latest findings	Finding	Finding	Finding		Finding	Finding & error	--
Trust in SAR Government ^[7]	40%	47% ^[8]	50%	53%	52%	48+/-4%	-4%
Distrust in SAR Government ^[7]	35% ^[8]	31%	34%	29%	32%	38+/-4%	+5%
Net trust	5% ^[8]	16% ^[8]	16%	24%	19%	10+/-8%	-9%
Mean value ^[7]	3.0 ^[8]	3.2 ^[8]	3.2	3.3	3.2	3.1+/-0.1	-0.2^[8]

[7] Collapsed from a 5-point scale. The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

[8] The difference between the figure and the result from the previous survey has gone beyond the sampling error at 95% confidence level, meaning that the change is statistically significant prima facie. However, whether the difference is statistically significant is not the same as whether they are practically useful or meaningful, and different weighting methods could have been applied in different surveys.

Regarding people’s trust in the SAR Government, 48% of the respondents expressed trust, while 38% distrust it. The net trust value is positive 10 percentage points. These figures have somewhat deteriorated compared to three months ago, but still within the margins of error. Meanwhile, the mean score is 3.1, meaning close to “half-half” in general.

Confidence in Hong Kong's Future

Recent results on people's confidence in the future of Hong Kong are summarized below:

Date of survey	<u>20-26/8/21</u>	<u>21-24/2/22</u>	<u>4-7/7/22</u>	<u>1-9/2/23</u>	<u>1-10/8/23</u>	<u>Latest change</u>
Sample size	666-674	665-678	1,003	517-523	514	--
Response rate	52.9%	49.7%	50.1%	58.0%	54.5%	--
Latest findings	Finding	Finding	Finding	Finding	Finding & error	--
Confidence in HK's future	46%	43%	58% ^[9]	61%	51+/-4%	-10%^[9]
No-confidence in HK's future	48%	50%	37% ^[9]	34%	46+/-4%	+13%^[9]
Net confidence	-1%	-8%	21% ^[9]	28%	4+/-9%	-23%^[9]

[9] The difference between the figure and the result from the previous survey has gone beyond the sampling error at 95% confidence level, meaning that the change is statistically significant prima facie. However, whether the difference is statistically significant is not the same as whether they are practically useful or meaningful, and different weighting methods could have been applied in different surveys.

Our survey shows that 51% expressed confidence in the future of Hong Kong, while 46% had no confidence. Net confidence stands at positive 4 percentage points, registering a plunge of 23 percentage points compared to six months ago, and roughly back to the level in early 2022.

HKPORI Press Events in September (Tentative)

- September 5 (Tuesday) press release and figures update: PSI per month
- September 12 (Tuesday) press release and figures update: PSI per place of birth
- September 19 (Tuesday) press release and figures update: PSI per housing type and ownership
- September 28 (Thursday) at 15:00, press conference: Popularities of CE, SAR Government and principal officials