

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE 香港民意研究所

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2023 年 8 月 8 日 新聞公報

香港民研發放「民情指數之公民社會活躍程度分析」

特別宣佈

香港民意研究所(香港民研)已於七月開始發放第二代民情指數,務求以單一數字代表香港市民對香港社會的情緒反應。除了代表全體市民的整體數字外,香港民研早前已發表按市民政治陣營和社會階層劃分成不同群組的分析,以深入了解不同人士的情緒起跌。在未來數個月,香港民研會定期及頻密地(暫定以12周為一個循環)發放類似的民情指數人口變項分析,以及針對特定意見組群的深入分析,以展示二次數據分析的力量和價值。

最新數據

香港民研今日發放「民情指數第 6.4 號報告」,題為「民情指數之公民社會活躍程度分析」,屬於第二代民情指數的第四份報告,請點擊這裏閱讀民情指數的計算方法。

香港民研由 2019 年 10 月起,將「你認為自己係唔係公民社會嘅活躍份子」此一問題加入定期調查問卷,答案包括「係」和「唔係」。香港民研認為,公民社會的活躍人士,不論左中右,應該是比較關心社會的人。他們的意見和感覺,社會應該更加重視。民研於是把有關概念引入調查設計之中。本報告所指的「公民社會活躍程度」,是按照被訪者對該問題的回應來劃分。

是次數據分析的覆蓋範圍,是由 2019 年 10 月至 2023 年 7 月之間,以隨機抽樣真人電話訪問了的近八萬人。如果將被訪者分成兩組,一組是自認為公民社會的活躍份子,另一組則自認為非活躍份子,數據顯示兩組人的民情指數都在同步上落。在 2019 年至 2021 年之間,活躍份子的心情較差,然後開始靠近並逆轉,直至最近一年,心情幾乎沒有分別。

由於民情指數的正常水平設定值為 100,標準差設定為 15,數字顯示,兩組市民在 2019 下半年至 2022 上半年之間,均心情欠佳,民情指數長期維持在 100 分以下,而在 2019 下半年,即民研開始引入有關概念的時候,指數是由最低位置起步,當時公民社會活躍份子的民情指數不足 50 分。至於以月份計算,比較微觀的比較,就有待將來再深入分析。以下是有關分析的數表和圖表:

數表:最近四年不同公民社會活躍程度人士之民情指數(2019-2023 半年平均數)

半年期	樣本數目	自認活躍人士	自認非活躍人士
2019 年下半	5,121	48.9	63.6
2020 年上半	12,062	56.4	70.4
2020 年下半	12,206	66.0	80.7
2021 年上半	12,086	76.5	88.3
2021 年下半	12,080	91.3	97.1

半年期	樣本數目	自認活躍人士	自認非活躍人士
2022 年上半	12,059	88.2	91.0
2022 年下半	6,107	116.1	109.8
2023 年上半	6,056	121.5	118.6
2023 年下半 (初步數字)	1,004	110.6	111.9
樣本總數	78,781	14,267	57,740

圖表:最近四年不同公民社會活躍程度人士之民情指數走勢(2019-2023 半年平均數)



附加說明

民情指數的計算方法,請<u>點擊這裏</u>細心閱讀。需要附加說明的是,雖然此報告所採用的調查數據是取自 2019 年 10 月至 2023 年 7 月,但用作各項數字標準化程序的數據庫,都是由 1992 年 7 月開始,直到 2019 年 9 月至 2023 年 6 月不等,視乎個別數據而定,最長橫跨 372 個月的大型數據庫。這是民研第二代民情指數的獨特之處。

香港民研八月份新聞發佈活動(暫定)

- 8月1日(星期二)新聞公報和數據更新:社會狀況評價及關心程度
- 8月8日(星期二)新聞公報和數據更新:民情指數之公民社會活躍程度分析
- 8月15日(星期二)新聞公報和數據更新:民情指數之社會階層分析(2)
- 8月24日(星期四)下午三時新聞發佈會:社會及自由指標
- 8月29日(星期二)新聞公報和數據更新:特首及政府民望;對香港前途信心



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Press Release on August 8, 2023

HKPORI releases "PSI per Activeness in Civil Society"

Special Announcement

The Hong Kong Public Opinion Research Institute (HKPORI) started to release its Public Sentiment Index v2.0 (PSI v2.0) in July, using a single figure to represent the overall sentiment of society. Apart from the overall figures representing Hong Kong people, HKPORI has also released analyses per political camps and social strata to better understand the ups and downs of different people's sentiments. In the coming months, HKPORI will release similar demographic analyses of PSI more regularly and frequently (tentatively set at a cycle of 12 weeks), together with in-depth analyses of people with different views, to demonstrate the power and value of secondary data analysis.

Latest Findings

HKPORI today releases its "PSI Report No. 6.4", titled "PSI per activeness in civil society", which is the fourth release of PSI v2.0. Please <u>click here</u> to read the computation method of the PSI.

Since October 2019, HKPORI has included the question "Do you think you are an active member of the civil society?" in our tracking survey, with simple "yes" or "no" answers. Active members of the civil society are probably people who care more about the society across the political spectrum. HKPORI is of the view that the society should pay more attention to their views and feelings, thus the introduction of the concept into our surveys. "Activeness in civil society" in this report is derived from respondents' answers to this survey question.

This analysis covers nearly 80,000 random telephone survey samples obtained through real person telephone interviews from October 2019 to July 2023. If we divide the respondents into two groups, with one group claiming themselves to be active members of the civil society, and the other group claiming not active, findings show that the PSI of both groups have moved up and down concurrently. Between 2019 and 2021, the mood of those belonging to the active group was worse, the difference then narrowed and reversed, until there was not much difference over the year past.

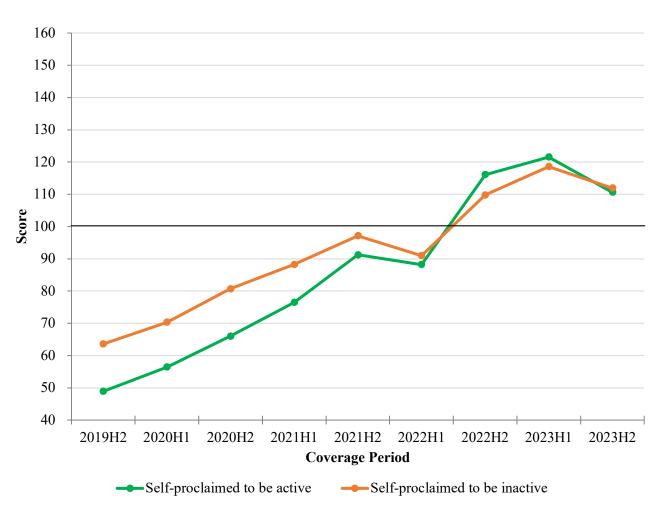
As the normal level of the PSI is set at 100 and standard deviation at 15, figures show that both groups were in bad mood between the second half of 2019 and the first half of 2022, with PSI staying below 100 all the time. PSI started at its lowest point when this analysis was introduced in the second half of 2019, and the PSI of those claiming to be active members fell below 50. As for more microscopic comparison using monthly figures, we will leave it for future analyses. The following are the summary table and chart of the analysis:

Summary table: PSI per activeness in civil society over the past four years (2019-2023; half-yearly averages)

Half-year period	Sample size	Self-proclaimed to be active	Self-proclaimed to be inactive
2019Н2	5,121	48.9	63.6

Half-year period	Sample size	Self-proclaimed to be active	Self-proclaimed to be inactive
2020H1	12,062	56.4	70.4
2020Н2	12,206	66.0	80.7
2021H1	12,086	76.5	88.3
2021H2	12,080	91.3	97.1
2022H1	12,059	88.2	91.0
2022H2	6,107	116.1	109.8
2023H1	6,056	121.5	118.6
2023H2 (Preliminary figures)	1,004	110.6	111.9
Total sample size	78,781	14,267	57,740

<u>Chart: PSI per activeness in civil society over the past four years</u> (2019-2023; half-yearly averages)



Further Explanation

Please <u>click here</u> to read the computation method of PSI in detail. A point worth further explanation is that although the survey samples used in this report were collected from October 2019 to July 2023, the databases used for standardizing various figures all started from July 1992 and ended in a certain month between September 2019 and June 2023 depending on which datapoint, spanning as many as 372 months. This is a unique feature of our PSI v2.0 design.

HKPORI Press Events in August (Tentative)

- August 1 (Tuesday) press release and figures update: Appraisal of society's conditions and level of concern
- August 8 (Tuesday) press release and figures update: PSI per activeness in civil society
- August 15 (Tuesday) press release and figures update: PSI per social strata (2)
- August 24 (Thursday) at 15:00, press conference: Social and freedom indicators
- August 29 (Tuesday) press release and figures update: Popularities of CE and SAR Government; confidence in Hong Kong's future