

POP



HONG KONG PUBLIC OPINION PROGRAM

HONG KONG PUBLIC OPINION RESEARCH INSTITUTE

香港民意研究所 之 香港民意研究計劃

Latest Tracking Poll Results

March 30, 2021

Contact Information

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	Naming stage of Executive Councillors	Rating stage of Executive Councillors and other surveys
Date of survey	8-12/3/2021	22-25/3/2021
Survey method	Random telephone survey conducted by real interviewers	
Target population	Cantonese-speaking Hong Kong residents aged 18 or above	
Sample size	1,001 (including 496 landline and 505 mobile samples)	1,010 (including 507 landline and 503 mobile samples)
Effective response rate	47.6%	56.8%
Sampling error	Sampling error of percentages not more than +/-4%, that of net values not more than +/-8% and that of ratings not more than +/-2.9 at 95% conf. level	
Weighting method	Rim-weighted according to figures provided by the Census and Statistics Department. The gender-age distribution of the Hong Kong population came from “Mid-year population for 2019”, while the educational attainment (highest level attended) distribution and economic activity status distribution came from “Women and Men in Hong Kong - Key Statistics (2019 Edition)”.	

Survey Topic

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- **Popularity of Chief Executive**
- **Popularity of HKSAR Government**
 - People's satisfaction with the HKSAR Government
 - People's trust in the HKSAR Government
 - People's appraisals of society's conditions
- **Popularity of Executive Councillors**
 - Top 5 non-official Executive Councillors - Naming
 - Top 5 non-official Executive Councillors - Rating
- **Public Sentiment Index**

Survey Result - Popularity of Chief Executive

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● Popularity of Chief Executive

		8-12/3/2021	22-25/3/2021	Change	Record
CE Carrie Lam	Rating	29.5	32.8	▲3.4 *	Record high since Feb. 2021
	Vote of confidence	18%	19%	--	--
	Vote of no confidence	72%	68%	▼4%	Record low since Feb. 2021
	Net approval rate	-54%	-50%	▲4%	Record high since Feb. 2021

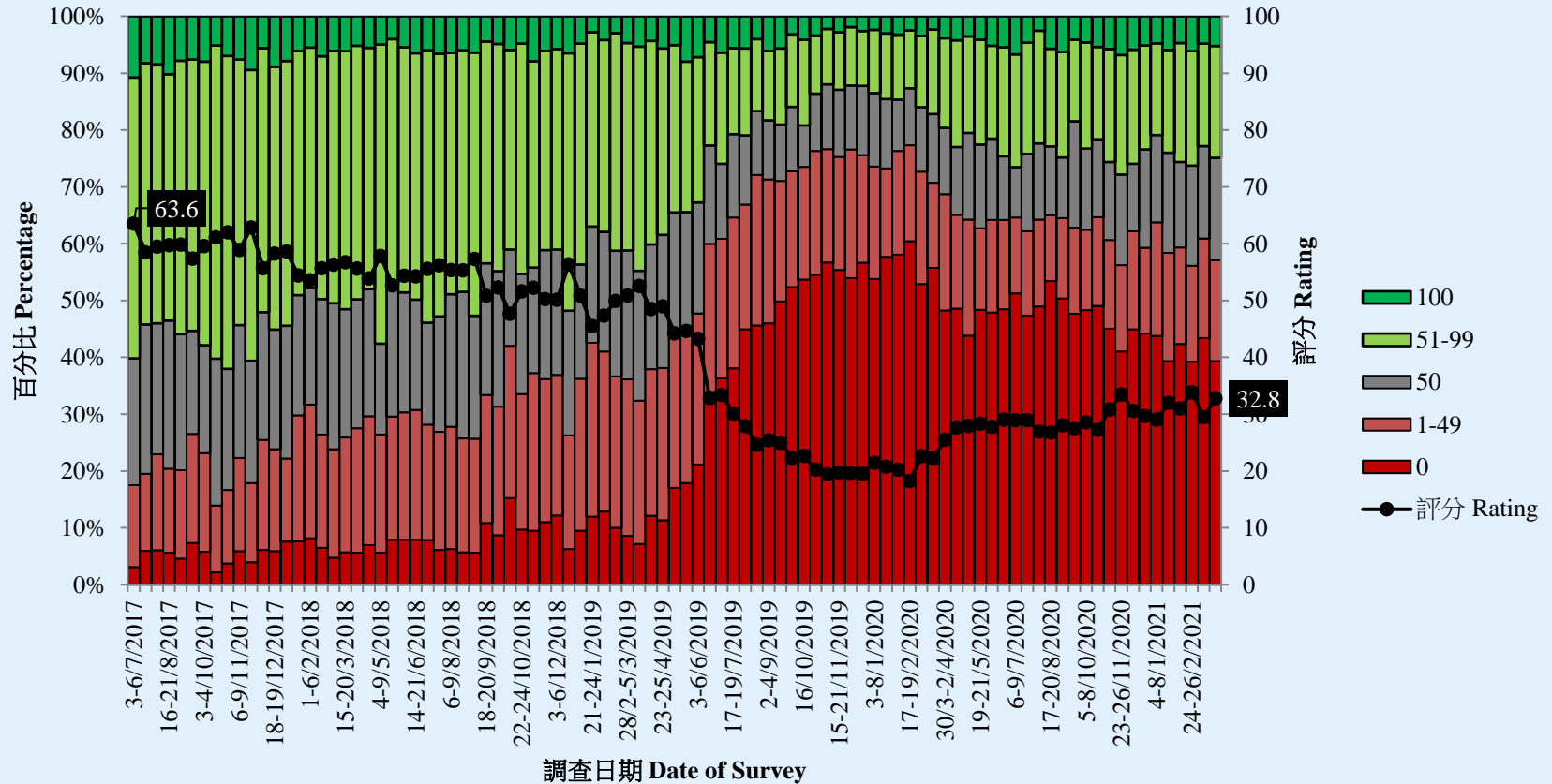
- Our latest survey shows that the popularity rating of CE Carrie Lam has increased significantly by 3.4 marks compared to half a month ago, now standing at 32.8 marks, with 39% of respondents giving her 0 mark. Her approval rate is 19%, disapproval rate 68%, giving a net popularity of negative 50 percentage points.

* Significant change

Survey Result - Popularity of Chief Executive

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特首林鄭月娥評分 (按次計算)
Rating for Chief Executive Carrie Lam (Per Poll)
(7/2017 – 3/2021)



Survey Topic

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- Popularity of Chief Executive
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Survey Result - Popularity of HKSAR Government

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● People's satisfaction with the HKSAR Government

	24-26/2/2021	22-25/3/2021	Change	Record
Satisfaction rate	23%	21%	▼2%	Record low since Jan. 2021
Dissatisfaction rate	56%	62%	▲6% *	Record high since Oct. 2020
Net satisfaction rate	-33%	-42%	▼8%	Record low since Jan. 2021
Mean value	2.3	2.2	▼0.1	Record low since Jan. 2021

- Regarding the HKSAR Government, the latest satisfaction rate is 21%, whereas 62% feel dissatisfied, thus the net satisfaction stands at negative 42 percentage points. The mean score is 2.2, meaning close to “quite dissatisfied” in general. The net satisfaction has somewhat dropped compared to a month ago, but the change has not gone beyond sampling error.

* Significant change

Survey Result - Popularity of HKSAR Government

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● People's trust in the HKSAR Government

	24-26/2/2021	22-25/3/2021	Change	Record
Trust	36%	32%	▼ 4%	Record low since Jan. 2021
Distrust	50%	53%	▲ 3%	Record high since Dec. 2020
Net trust	-14%	-21%	▼ 7%	Record low since Jan. 2021
Mean value	2.6	2.5	▼ 0.1	Record low since Dec. 2020

- Regarding people's trust in the HKSAR Government, 32% of the respondents expressed trust, 53% expressed distrust, thus the net trust value is negative 21 percentage points. The mean score is 2.5, meaning between "quite distrust" and "half-half" in general. The net trust has somewhat dropped compared to a month ago, but the change has not gone beyond sampling error.

Survey Result - Popularity of HKSAR Government

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● People's appraisals of society's conditions

	24-26/2/2021	22-25/3/2021	Change	Record
Political condition	-42%	-41%	▲2%	Record high since Dec. 2018
Livelihood condition	-43%	-48%	▼5%	Record low since Dec. 2020
Economic condition	-56%	-54%	▲2%	Record high since Jan. 2021

- As for people's satisfaction with the current political, livelihood and economic conditions, the latest satisfaction rates are 21%, 17% and 12% respectively, while the net satisfaction rates are negative 41, negative 48 and negative 54 percentage points respectively. The figures above are more or less the same as last month, but the net satisfaction rate with the political condition has registered a **new high** since December 2018.

Survey Topic

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- Popularity of Chief Executive
- Popularity of HKSAR Government
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- Popularity of Executive Councillors
 - Top 5 non-official Executive Councillors - Naming
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- Public Sentiment Index

Survey result - Popularity of Executive Councillors

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• Top 5 non-official Executive Councillors – Naming

Rank	Executive Councillors	31/8-1/9/2020	8-12/3/2021	Change	Change in ranking
1	Regina Ip	34%	30%	▼4%	--
2	Bernard Chan	15%	17%	▲2%	--
3	Ronny Tong	14%	12%	▼2%	--
4	Tommy Cheung	7%	5%	▼2%	--
5	Lam Ching-choi	4%	4%	--	▲1
6	Ip Kwok-him	5%	2%	▼2%	▼1

- The naming survey showed that Bernard Chan, Regina Ip and Ronny Tong were named most frequently. However, 13% made a wrong attempt at citing non-official Executive Councillors while 58% had no clue.

Survey result - Popularity of Executive Councillors

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• Top 5 non-official Executive Councillors – Rating

	2-4/9/2020	22-25/3/2021	Change	Record
Bernard Chan	29.5	34.2	▲4.6 *	Record high since Sept. 2019
Regina Ip	31.0	32.8	▲1.8	Record high since Apr. 2019
Ronny Tong	26.8	32.5	▲5.7 *	Record high since Apr. 2019
Ip Kwok-him	26.7	30.0	▲3.2	Record high since Apr. 2019
Tommy Cheung	26.6	27.9	▲1.4	Record high since Mar. 2017
Lam Ching-choi	30.1	31.6	▲1.5	All-time record high since Mar. 2020

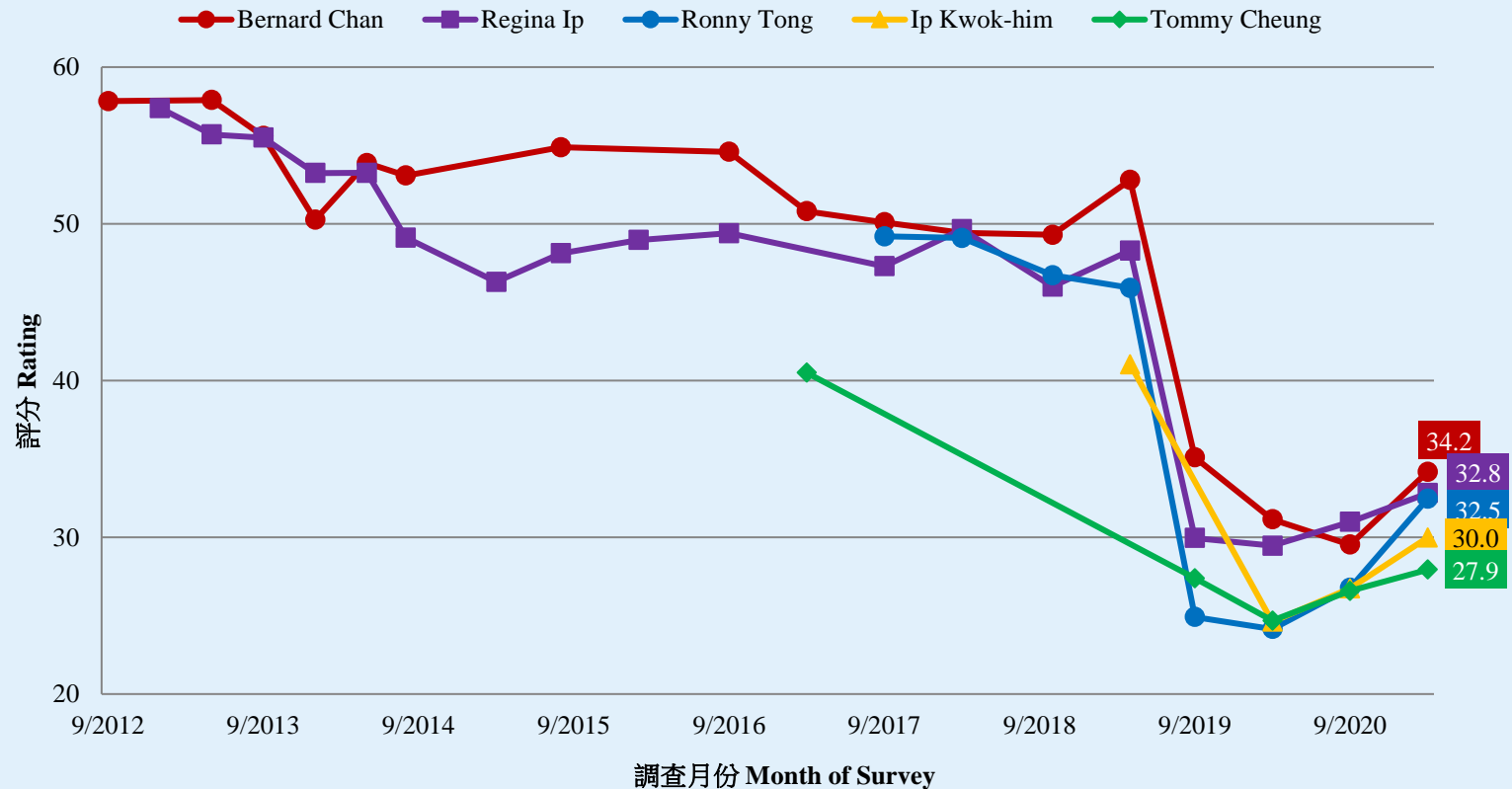
- In this latest survey, Lam Ching-choi obtained a support rating of 31.6 marks, but he was dropped due to his relatively low recognition rate. The ratings of Bernard Chan and Ronny Tong have registered significant increases compared to half a year ago.

* Significant change

Survey result - Popularity of Executive Councillors

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各行政會議成員評分 - 綜合圖表 (按次計算)
Ratings of Executive Councillors – Combined (per poll)
(9/2012 – 3/2021)



Survey Topic

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- Popularity of Chief Executive
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- **Public Sentiment Index**

Survey Result - Public Sentiment Index

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- **Public Sentiment Index (PSI)**

	12/3/2021	25/3/2021	Change	Record
Public Sentiment Index (PSI)	69.9	69.4	▼0.4	Record low since Feb. 2021
Government Appraisal (GA)	71.6	70.6	▼1.1	Record low since Feb. 2021
Society Appraisal (SA)	67.2	67.5	▲0.3	Record high since Aug. 2019

- All PSI, GA and SA scores range between 0 to 200, with 100 meaning normal.
- The latest PSI stands at 69.4, down by 0.4 points from early March. It can be considered as among the worst 2% across the past 20 years or so. Two component scores of PSI can be considered as among the worst 2% across the past 20 years or so.

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**Community Democracy Project -
Community Health Module &
Post-Epidemic Normality Resumption Index (PENRI)
Latest Results
March 30, 2021**

Contact Information - Community Health Module & PENRI

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	HKPOP Panel		
Date of survey	March 22, 3pm – March 29, 3pm		
Survey method	Online survey		
Target population	Hong Kong residents aged 12+		
	Representative Panel	Volunteer Panel	Combine
Total sample size	756	6,050	6,806
Response rate	8.7%	7.0%	7.2%
Sampling error	Sampling error of percentages at +/-4% at 95% confidence level	Sampling error of percentages at +/-1% at 95% confidence level	Sampling error of percentages at +/-1% at 95% confidence level
Weighting method	The figures are rim-weighted according to 1) gender-age distribution of Hong Kong population and by District Councils population figures from Census and Statistics Department; 2) Voting results of District Councils Election from Registration and Electoral Office; 3) rating distribution of Chief Executive from regular tracking surveys.		

Survey Result - Community Health Module

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- **Latest survey period: 22-29/3/2021**
- **Last survey period: 8-22/3/2021** (*Representative Panel N= 677 Volunteer Panel N= 5,521*)
- **Second last survey period: 1-8/3/2021** (*Representative Panel N= 671 Volunteer Panel N= 4,925*)

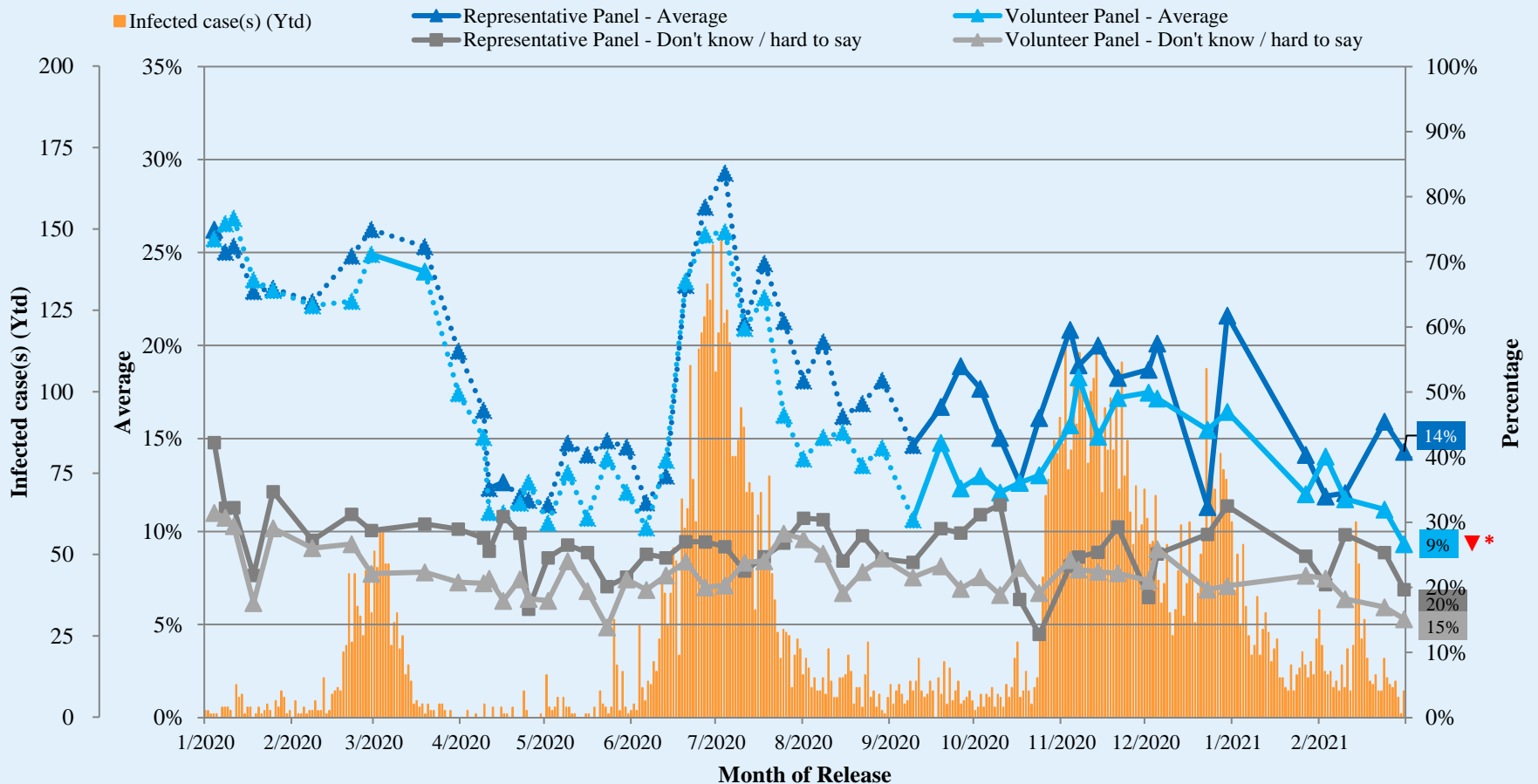
Opinion Question [^]		Representative Panel (N=756)		Volunteer Panel (N=6,036)	
		Don't know / hard to say	Average	Don't know / hard to say	Average
Q1 How likely do you think it is that you will contract novel coronavirus pneumonia over the next one month? [Logarithmic Scale]	Latest	20%	14%	15%	9% ▼*
	Last	25%	16%	17%	11%
	Second Last	28%	12%	18%	12%

[^] Answer options included: 0-10 rating scale, others and don't know / hard to say. Answer options changed from linear scale to logarithmic scale since Oct 2020.

* Significant change

Survey Result - Community Health Module

Assessment of the public's expected chance of COVID-19 infection



^ Answer options included: 0-10 rating scale, others and don't know / hard to say. Answer options changed from linear scale to logarithmic scale since Oct 2020.

* Significant change

Survey Result - Community Health Module

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- Latest survey period: **22-29/3/2021**
- Last survey period: **8-22/3/2021** (*Representative Panel N=676 Volunteer Panel N=5,528*)
- Second last survey period: **1-8/3/2021** (*Representative Panel N=671 Volunteer Panel N=4,928*)

Opinion Question [^]		Representative Panel (N=756)				Volunteer Panel (N=6,045)			
		Satisfied	Half-half	Dissatisfied	Mean [†]	Satisfied	Half-half	Dissatisfied	Mean [†]
Q2 How satisfied or dissatisfied are you with the government's performance in handling novel coronavirus pneumonia?	Latest	20%	20%	61%	2.1	20%	15%	65%	2.1
	Last	23%	19%	59%	2.2	19%	15%	65%	2.1
	Second Last	21%	24%	54%	2.3	20%	15%	65%	2.1

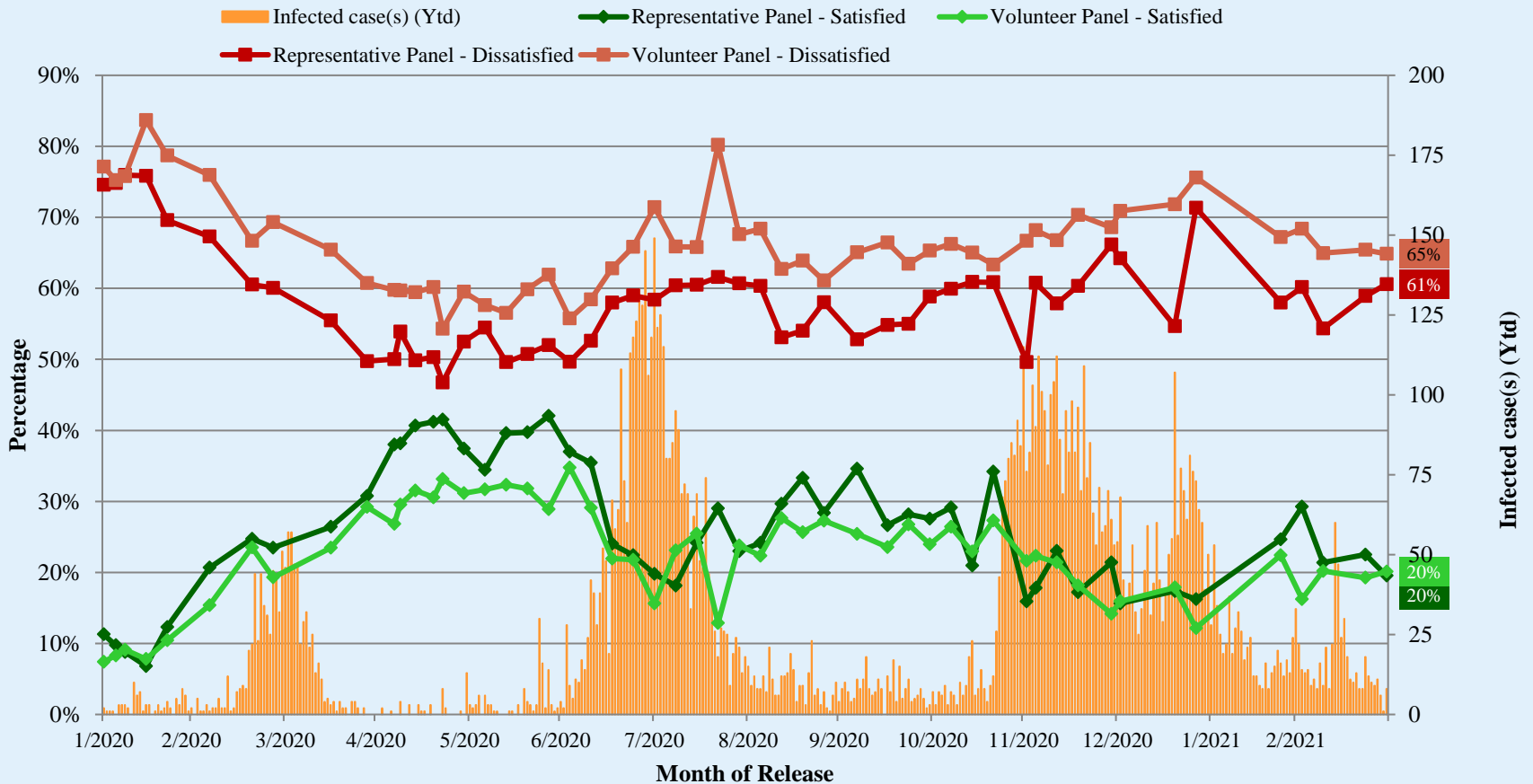
[^] Answer options included: very much satisfied, somewhat satisfied, half-half, somewhat dissatisfied, very much dissatisfied and don't know / hard to say

[†] The mean value is calculated by quantifying all individual responses into 1, 2, 3, 4, 5 marks according to their degree of positive level, where 1 is the lowest and 5 the highest, and then calculate the sample mean.

* **Significant change**

Survey Result - Community Health Module

Appraisal of HK Government's performance in handling novel coronavirus pneumonia

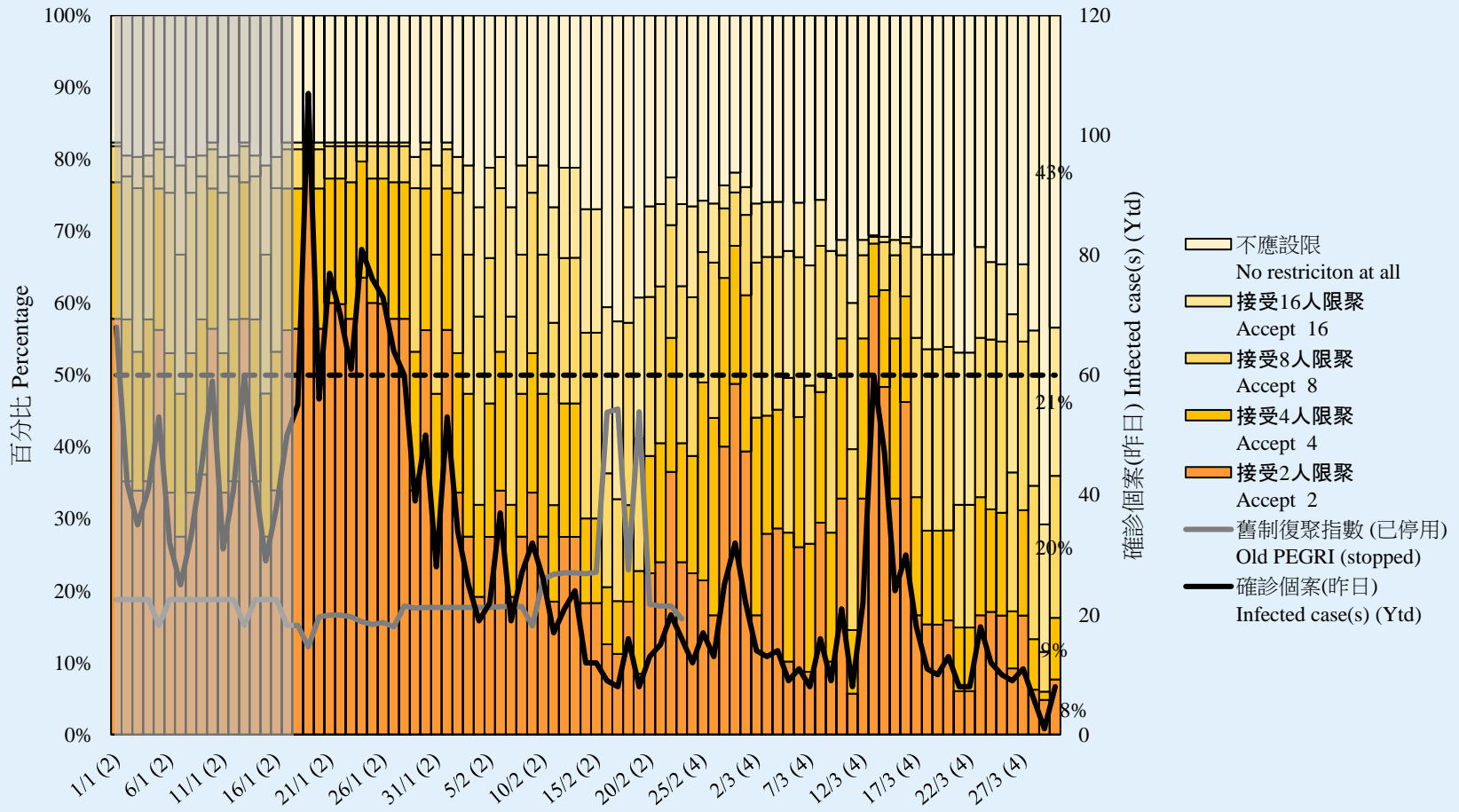


^ Answer options included: very much satisfied, somewhat satisfied, half-half, somewhat dissatisfied, very much dissatisfied and don't know / hard to say

Survey Result - PENRI

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疫後復聚指數 Post-Epidemic Gathering Resumption Index (PEGRI)



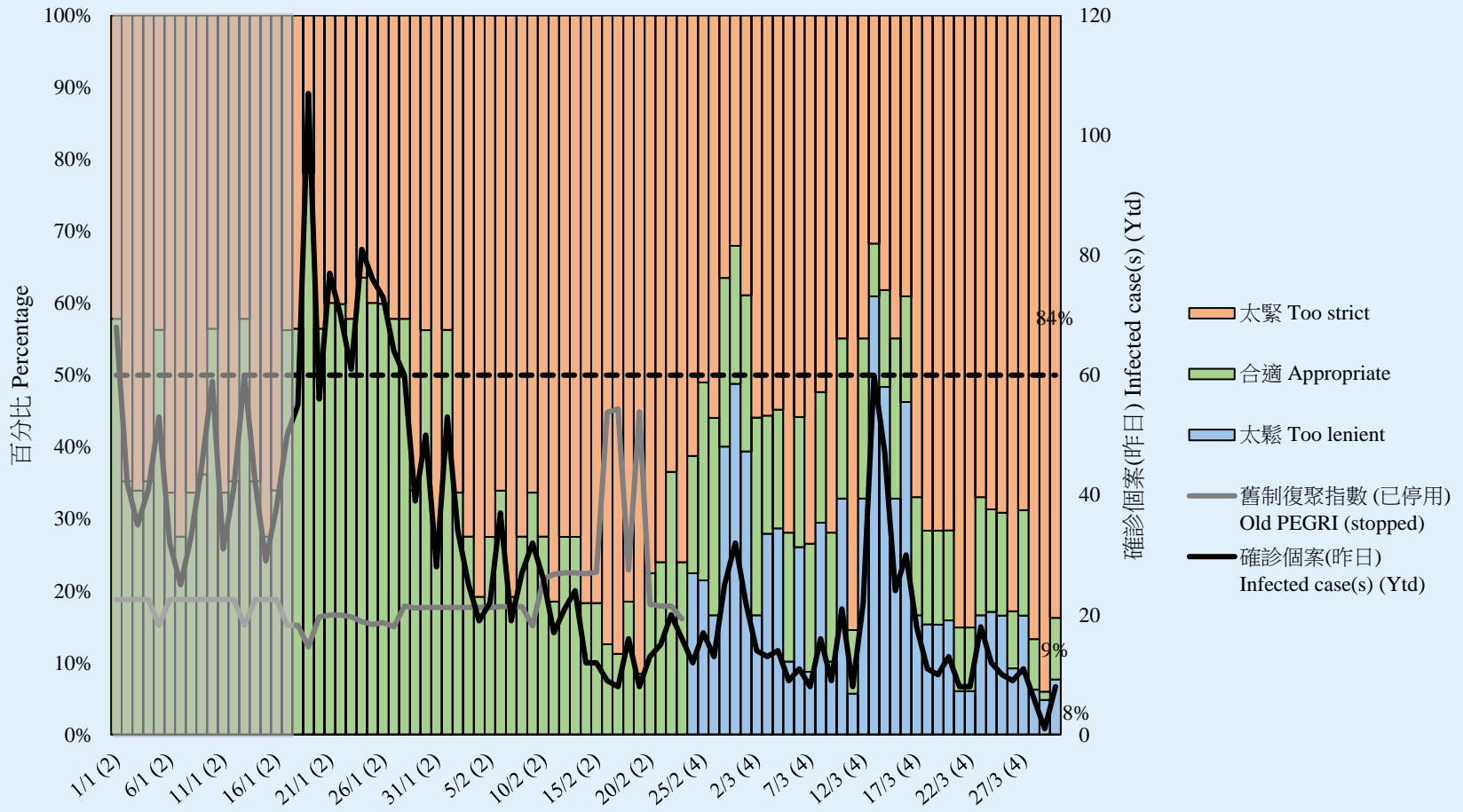
指數日期 (括弧數字為當天限聚令人數)

Date of PEGRI (figures in bracket = size of group gathering allowed that day)

Survey Result - PENRI

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疫後復聚指數 Post-Epidemic Gathering Resumption Index (PEGRI)



指數日期 (括弧數字為當天限聚令人數)

Date of PEGRI (figures in bracket = size of group gathering allowed that day)